

214793.00011

PATENT APPLICATION

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:)	
	:	Examiner: Unassigned
LYNN TILTON)	
	:	Group Art Unit: Unassigned
Appln. No.: Not Yet Assigned)	
(A continuation of 10/053,925,	:	
filed January 18, 2002)	
	:	
Filed: Concurrently Herewith)	
	:	
For: METHOD OF SECURING A)	July 18, 2003
PORTFOLIO OF AT LEAST	:	
30% DISTRESSED)	
COMMERCIAL LOANS	:	

MAIL STOP PATENT APPLICATION
Commissioner for Patents
P.O. BOX 1450
Alexandria, VA 22313-1450

PRELIMINARY AMENDMENT

Sir:

Prior to examination on the merits, please amend the above-identified application as follows: